



# 2017 Property Taxes

**Property Taxes and Home Owner Grants (HOG) are due by 4pm on Friday, July 7th, 2017**

Box 159, 13211 Henry Ave. Summerland B.C. V0H 1Z0  
 Phone: 250-494-6451 Fax: 250-494-1415  
 Hours: 8:30am - 4:00pm Monday - Friday (excluding holidays)

Email: [propertytaxes@summerland.ca](mailto:propertytaxes@summerland.ca)  
 Website: [www.summerland.ca](http://www.summerland.ca)

**PLEASE DO NOT HESITATE TO CALL US IF YOU HAVE ANY QUESTIONS REGARDING PROPERTY TAXES, YOUR TAX NOTICE OR THE HOME OWNER GRANT. VISIT [www.summerland.ca](http://www.summerland.ca) FOR DETAILS ON HOW YOUR TAX DOLLARS ARE SPENT. WE ARE HERE TO ASSIST YOU!**

## YOUR PROPERTY TAX NOTICE

**Roll Number:** Use for internet and telephone banking as well as for online inquiries at [www.summerland.ca](http://www.summerland.ca).

**Access Code:** Required to log in online to our website [www.summerland.ca](http://www.summerland.ca)—City Services—Property Taxes and claim the HOG online or view your tax account.

**Name/Address:** If this is incorrect please advise Municipal Hall. If the property has sold, please return it to us or forward it to the new owners.

**Class codes:**  
 01-Residential      06-Business/Other  
 02-Utilities        08-Recreation/Non Profit  
 05-Light Industry    09-Farm

**Column A:** This is your total tax amount due. If this is not your principal residence and you do not qualify to claim the HOG grant, pay the amount in Column A. You do not need to fill out the HOG application form.

**Column B:** If you live in your home (principal residence) then you most likely will pay Column B (some exceptions apply) which is the total tax amount minus the **Basic HOG** amount of \$770. To claim the basic grant, complete the application form. One of the owners must meet all requirements. Details of eligibility are on the back of the HOG Application form.

**Column C:** Additional HOG. Total tax amount minus \$1,045. You must meet the same qualifications as in Column B but you must also be **age 65 or older this year or meet the other disability or war veteran criteria**. Input your birthdate if applicable. Pay the amount in Column C.

**Home Owner Grant (HOG) Application:** This is the HOG application form. Don't forget to sign it!

**PROPERTY TAX NOTICE**  
 THE CORPORATION OF THE DISTRICT OF SUMMERLAND  
 13211 HENRY AVE., P.O. BOX 159  
 SUMMERLAND, B.C. V0H 1Z0  
 PHONE (250) 494-6451  
 FAX (250) 494-1415  
 e-mail: [propertytaxes@summerland.ca](mailto:propertytaxes@summerland.ca)  
 Website: [www.summerland.ca](http://www.summerland.ca)

Roll: 325 01091.070  
 Civic Address: 12345 ANYWHERE  
 Legal Desc: Plan: 17700 Lot: 7 Block:  
 DL#: 474  
 PID 004-903-170

Mortgage Code: Access Code: 0501

**DOE, JOHN & JANE**  
 12345 ANYWHERE  
 SUMMERLAND BC V0H 1Z0

**10% Penalty if not paid or grant not claimed by the due date. Postmarks are not accepted as proof of payment date.**

Class	Assessed Value	Land	Improvements
Hospital	157,000	157,000	269,000
General	01	157,000	269,000
School	01	157,000	269,000
Class	Taxable Value	Rate	Amount
School	01	426,000	2,230,400
General	01	426,000	2,983,560
Regional District	01	426,000	0.192770
Regional Hospital	01	426,000	0.316370
Assessment Authority	01	426,000	0.059600
Municipal Finance Authority	01	426,000	0.000200
Prairie Valley Rosedale Levy	01	426,000	0.067440
RCMP Building Levy	01	426,000	0.101380
911 - Emergency Service	01	269,000	0.057080
Sterile Insect Release Program	01	157,000	0.092200
Regional Library	01	426,000	0.196780
<b>Local Services Taxes - Bylaw</b>			
Sanitary Sewer			200.00
Water Parcel Tax			285.00
<b>Total Current Taxes</b>			<b>3,134.08</b>

**PAYMENT INFORMATION**  
 Payments can be made by mail, online, telephone banking, at most financial institutions, or in person by cheque, cash or Interac (ensure your daily limit is not exceeded) to 13211 Henry Ave. Cheques postdated for July 3, 2015 will also be accepted. **CREDIT CARDS ARE NOT ACCEPTED.** Please allow sufficient time for payment to arrive at Municipal Hall. Post marks are not considered the date of payment. There will be a 10% penalty applied to any outstanding balances not received by 4pm on July 3, 2015. Staff do not have the discretion to waive, adjust or reduce penalty. **REFER TO THE BACK OF THIS NOTICE FOR MORE PAYMENT DETAILS.**

**PAYMENT BY MORTGAGE CO.**  
 It is the owner's responsibility to ensure all taxes are paid by the mortgage company by the due date. As well, each year owners eligible for the Home Owner Grant, must submit the completed application to the District of Summerland by the due date to avoid a 10% penalty.

**HOME OWNER GRANT (HOG)**  
 If this property is your principal residence, you may qualify for the N & R Home Owner Grant. **PLEASE REFER TO THE BACK OF THIS NOTICE FOR ELIGIBILITY DETAILS.** Each year if eligible, the HOG application at the bottom of this page must be completed. If your mortgage pays your taxes on your behalf you still must complete the HOG if eligible. Payment of taxes is not a requirement to claim the grant but application must be made annually by the due date to avoid a 10% penalty. HOG applications may be mailed, emailed, faxed, claimed online at [www.summerland.ca](http://www.summerland.ca) (if online you will need the ACCESS CODE) or delivered to Municipal Hall, 13211 Henry Avenue.

**CONTACT INFORMATION**  
 The District of Summerland collects taxes for a variety of taxing authorities. For information please call:  
 General (Municipal Taxes) 250-494-6451  
 School Taxes 800-663-7867  
 RDOS (Hospital/911/Reg.Dist) 877-610-3723  
 BC Assessment 866-999-8322  
 Kamloops Land Title Office 877-577-5872

Pay Amount in Column A, B, or C	A. No Grant	B. Basic Grant	C. Additional Grant
Basic Provincial School Levy	950.15	950.15	950.15
Less <del>Basic</del> Home Owner Grant *	0.00	770.00	950.15
Net School Taxes	950.15	180.15	0.00
General Municipal & Other Taxes	1,698.93	1,698.93	1,698.93
Local Services Taxes	485.00	485.00	485.00
Less Residual N&R Home Owner Grant *	0.00	0.00	94.85
<b>Total Current Taxes</b>	<b>3,134.08</b>	<b>2,364.08</b>	<b>2,089.08</b>
Arrears (including interest to July 03, 2015)	0.00	0.00	0.00
Delinquent (including interest to July 03, 2015)	0.00	0.00	0.00
Adjustments / Penalty	0.00	0.00	0.00
Less Prepayments (including interest)	0.00	0.00	0.00
*N & R Home Owner Grant is the longstanding Home Owner Grant combined with the new Northern and Rural Area Home Owner Benefit of up to \$200 that is available in northern and rural areas.			
<b>Total Amount Due July 03, 2015</b>	<b>3,134.08</b>	<b>2,364.08</b>	<b>2,089.08</b>

Pay Amount in Column A (no HOG), B (Basic Grant), or C (Additional Grant). Complete information on the HOG if paying B or C. Detach and Remit stub below with all payments.

**DISTRICT OF SUMMERLAND N & R HOME OWNER GRANT (HOG) APPLICATION**  
 (Please complete if you are eligible for the HOG and paying either Column B or C). See Eligibility requirements on the reverse. The information provided on this form may be shared for the purposes of administering the Land Tax Delegation Act, Property Transfer Tax Act and Taxation (Rural Area) Act.

Roll: 325 01091.070  
 Owners: DOE, JOHN & JANE  
 Civic Address: 12345 ANYWHERE

PRINT NAME IN FULL: \_\_\_\_\_ ADDRESS OF RESIDENCE: \_\_\_\_\_  
 I have read & understand the Home Owner Grant eligibility requirements on the reverse and certify that I qualify for:

BASIC GRANT (Pay Amount B)  
 ADDITIONAL GRANT (Pay Amount C)  
 Senior Age 65 (this year) or older  
 Birthdate required: \_\_\_\_\_

1950 Or Earlier → MONTH / DAY / YEAR  
 (See reverse for criteria & check appropriate box)

ADDITIONAL GRANT - OTHER (Pay Amount C)

TELEPHONE #: \_\_\_\_\_  
 SIGN HERE: \_\_\_\_\_  
 OWNER SIGNATURE (or Spouse or Relative of Deceased Owner)  
 DATE SIGNED (MONTH/DAY/YEAR): \_\_\_\_\_

I understand that the Collector, and/or the Branch may require any documentation necessary to establish my eligibility for the grant. I also understand that the Branch may confirm my age and address with the Insurance Corporation of British Columbia. It is an offence (subject to a penalty of up to \$10,000) to make a false application for a Home Owner Grant.

	Under 65	65+ and Other
	770.00	1,045.00
<b>Total Amount Due</b>	<b>A. 3,134.08</b>	<b>B. 2,364.08</b>
		<b>C. 2,089.08</b>

Amount paid: \_\_\_\_\_

## CURRENT PRE-AUTHORIZED PAYMENT PLAN CUSTOMERS

If you are currently enrolled in the prepayment plan, remember to pay the final payment amount and claim your HOG if eligible. You will be notified in early August of your new prepayment amount based on an estimate of your 2018 taxes.

## DON'T FORGET

The Home Owner Grant (HOG) Application must be completed each and every year you are eligible to receive it. A mortgage company cannot do this on your behalf.  
**An unclaimed HOG is subject to a 10% penalty.**

For more information or to claim the Home Owner Grant online, please visit the front page of our website  
[www.summerland.ca](http://www.summerland.ca)  
 or call for assistance.

**All payments and Home Owner Grant (HOG) applications (if applicable) must be received at Municipal Hall by 4:00pm Friday, July 7th, 2017 to prevent a 10% penalty on the unpaid balance.**

## PAYING YOUR PROPERTY TAXES AND CLAIMING THE HOG

**Pay in Person at Municipal Hall** - Come in anytime before the due date, bring in your HOG (if applicable) and pay our cashier at Municipal Hall, 13211 Henry Ave. We accept cash, cheque, Interac/debit, money orders or **post-dated cheques** payable to the District of Summerland. **Credit cards are not accepted.** If possible, please have the grant application located at the bottom of your tax notice completed and payment ready when you bring it in.

**Drop Box** - Payments and HOGs can be put in our Drop Box (located to the left of Municipal Hall's front entrance). Please write your roll number on your cheque.

**Pay by Mail** - Send payments along with your HOG (if applicable) to District of Summerland, Box 159, 13211 Henry Avenue, Summerland, BC V0H 1Z0. **Post marks are NOT considered as the date of payment.** Mail post-dated cheques early to avoid being late.

**Claim the Home Owner Grant Online** - You will need your roll number and access code (found at the top right of your notice) to claim your HOG online. Visit our website [www.summerland.ca](http://www.summerland.ca) and click on the Property Tax information found on the front page. Don't forget to print your receipt!

**Internet or Telephone Banking Through your Financial Institution** - Search for Summerland, Corporation or District of Summerland (taxes) as a payee and use your roll number as the account number. Try your roll number without the decimal and if that does not work, try it with the decimal, with the 325 in front and with out the 325 in front (every bank is different). If you still have difficulties, call your financial institution.

**Pay at your Financial Institution** - Most institutions will accept Property Tax Payments. Please note, the District is not responsible for errors made or late payments received from financial institutions.

**Paid by the Mortgage Company** - If your Mortgage Company pays your taxes on your behalf, please ensure you still complete and send in the Home Owner Grant Application (if eligible). A Mortgage Code (top right of your notice) will be indicated. The District is not responsible for errors made by mortgage providers.

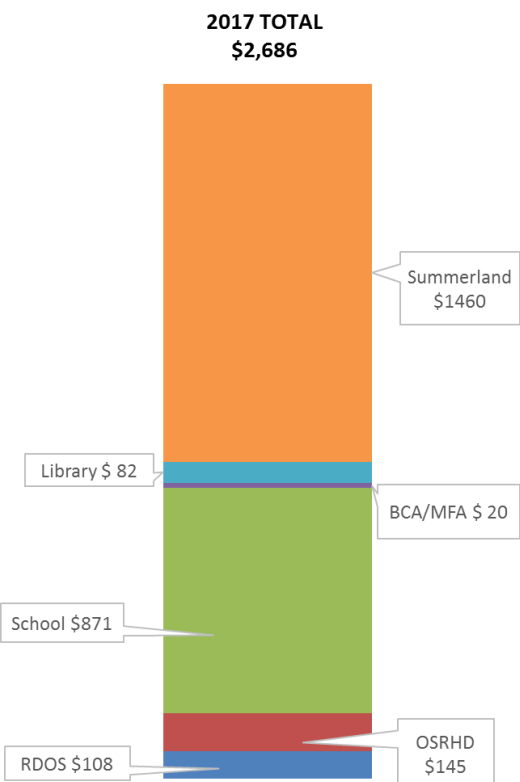
**Pre-Authorized Prepayment Plan** - This program offers a convenient way to prepay for your property taxes in monthly installments. Application forms are available at Municipal Hall or on our website [www.summerland.ca](http://www.summerland.ca). Sign up now to make next year's payment easier!

## YOU MAY BE ELIGIBLE TO DEFER YOUR PROPERTY TAXES

The Property Tax Deferral Program is a provincial program and offers deferral options to taxpayers who are age 55 & older, a surviving spouse, a person with a disability or families with children.

For full program information and eligibility criteria please visit The Property Tax Deferral Program webpage at [www2.gov.bc.ca/gov/content/taxes/property-taxes/annual-property-tax/defer-taxes](http://www2.gov.bc.ca/gov/content/taxes/property-taxes/annual-property-tax/defer-taxes) or call Service BC 1-800-355-2700.

RESIDENTIAL PROPERTY TAX COMPARISON ON  
A HOUSE ASSESSED AT \$466,200



HOW SUMMERLAND TAXES ARE SPENT

**TOTAL \$1,460**



For more information please visit our website at [www.summerland.ca](http://www.summerland.ca), review the back of the property tax notice or call Municipal Hall at 250-494-6451.