



Permissive Tax Exemption Application for Non-Profit Organizations with Existing Exemptions

Application for Existing Exemptions

Box 159, 13211 Henry Avenue Summerland, BC V0H 1Z0

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Application Deadline:

September 20, 2016

The following must be completed prior to the application deadline for Council's consideration:

- **Submission of a copy of the organization's most recent Financial Statements;**
- **Meet with the District of Summerland's Community Development Coordinator, Kayleigh Hall, to discuss the particulars of the 2017 application. Please contact Kayleigh directly at (250) 404-4066 to schedule an appointment at your earliest convenience.**

Additional information such as the Financial Budget, Non-Profit Organization Return or Registered Charity Return, may be requested at a later date.

APPLICATION DATE: _____

FULL NAME OF ORGANIZATION: _____

ADDRESS OF PROPERTY TO BE EXEMPT: _____

LEGAL DESCRIPTION: Lot _____ Plan _____ District Lot _____

TAX ROLL NUMBER: _____

CONTACT DETAILS: CONTACT PERSON: _____

MAILING ADDRESS: _____

PHONE NUMBER: _____

EMAIL: _____

SOCIETY NUMBER: _____ BUSINESS NUMBER: _____

REGISTERED CHARITY OR NON-PROFIT ORGANIZATION NUMBER: _____

All recipients of tax exemptions from the District of Summerland are required to publically acknowledge the exemption. Please indicate how The District was acknowledged and beneficiaries were notified of the previous year exemption (i.e. local newspaper, letter, organizational publication, etc.). _____

HAVE ANY OF THE FOLLOWING CHANGED SINCE THE LAST YEAR'S COMPREHENSIVE APPLICATION OR RENEWAL APPLICATION?

- Changes in registered owner of the property? Yes No
- Changes in principal property use? Yes No
- Changes in organization's purpose or goals? Yes No
- Changes in programs offered? Yes No
- Changes in 3rd party agreements? Yes No
- Changes in grant funding? Yes No
- Changes in revenue generating activities? Yes No
- Changes in Registered Charity or Non-Profit Status? Yes No
- Changes in persons residing on the property? Yes No

If Yes, to any of the above questions please explain: _____

I have read the District of Summerland's tax exemption criteria and certify the information contained in this renewal application is true and accurate to the best of my knowledge.

I understand that additional information may be requested prior to consideration for Permissive Tax Exemption.

I understand it is our organization's responsibility to contact the District of Summerland if any changes occur with respect to ownership or principal use of the property.

Name: _____ Signature: _____

Position: _____ Date: _____

Knowingly submitting an application or information that is not true or accurate will result in loss of eligibility.